

**LAY HONG BERHAD (107129-H)**  
Incorporated in Malaysia

**Condensed Consolidated Statement Of Changes in Equity for the quarter ended 31 March 2004**  
**(The figures have not been audited)**

	Share capital	Revaluation Reserve	Capital Reserve	Retained Profits	Total
	RM' 000	RM' 000	RM' 000	RM' 000	RM' 000
<u>12 months ended 31 March 2004</u>					
At 1 April 2003	42,000	143	539	11,268	53,950
Net profit for 12 months				(1,440)	(1,440)
Dividends				(302)	(302)
At 31 March 2004	42,000	143	539	9,526	52,208
<u>12 months ended 31 March 2003</u>					
At 1 April 2002	17,500	143	539	26,263	44,445
Issue of rights shares	8,750				8,750
Issue of bonus shares	15,750			(15,750)	0
Net profit for 12 months				1,074	1,074
Minority Interest				(67)	(67)
Dividends				(252)	(252)
At 31 March 2003	42,000	143	539	11,268	53,950

**( The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31st March 2003)**